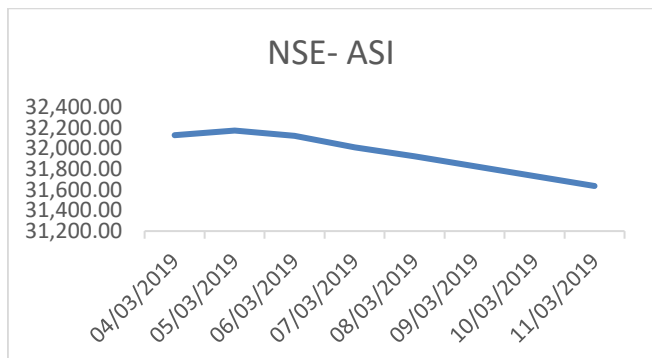


## Market Summary

The NSE All-Share Index and Market Capitalization depreciated by 0.90% to close the day at 31,636.66 and 11,797 Trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Premium, NSE Main Board, NSE Oil Gas which finished higher with 0.17%, 0.57% and 0.01% respectively.

The Market depreciated further today, most Investors responses to the 2018 Financials and dividend declaration has not been positive.



## CORPORATE NEWS FOR THE DAY

- McNICHOLS CONSOLIDATED PLC** declares dividend of ₦0.05 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 9th-15<sup>th</sup> April, 2019 Qualification date: 8/4/19, Payment Date: 26/04/19.
- SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC DECLARES** dividend of \$0.05 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 21/3/19, Qualification date: 20/3/19, Payment Date: 23/05/19.
- NESTLE NIGERIA PLC** declares dividend of ₦38.50 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 13<sup>th</sup>-17<sup>th</sup> May, 2019 Qualification date: 10/05/19, Payment Date: 29/05/19.

## OTHER NEWS

**TREASURY BILL:** Bid holds every two (2), the next bid holds on 13/03/19.

**FGN SAVINGS BONDS:** Offer holds first week of every month.

## TOP FIVE (5) GAINERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE	%CHANGE
NASCON	20.00	21.70	1.70	8.50%
CADBURY	11.00	12.10	1.1	10.00%
ZENITH BANK	22.45	22.75	0.3	1.34%
FLOURMILL	19.00	19.25	0.25	1.32%
FBNH	8.10	8.20	0.10	1.23%

## TOP FIVE (5) LOSERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE(N)	%CHANGE
NESTLE	1510	1480	-30	-1.99%
OKOMUOIL	80.00	79.00	-1	-1.25%
WAPCO	12.95	12.50	-0.45	-3.47%
ETI	14.00	13.70	-0.30	-2.14%
INTBREW	27.00	26.70	-0.3	-1.11%

## TOP 5 TRADES BY VOLUME

STOCK	OPENING PRICE (N)	CLOSING PRICE(N)	VOLUME TRADED	VALUE TRADED
FBNH	8.10	8.20	34,058,848	279,192,103.05
ZENITH BANK	22.45	22.75	21,300,036	484,399,420.35
UBA	7.65	7.60	17,529,263	134,249,299.15
ACCESS	6.00	6.05	11,462,570	69,220,295.25
GUARANTY	37.30	37.30	5,663,756	211,840,919.30

## TOP FIVE (5) BY VALUE

STOCK	OPENING PRICE(N)	CLOSING PRICE(N)	volume Traded	value Traded
NESTLE	1510	1480	487,362	720,919,388.30
ZENITH BANK	22.45	22.75	21,300,036	484,399,420.35
DANGCEM	195.00	195.00	1,436,469	280,108,965.60
FBNH	8.10	8.20	34,058,848	279,192,103.05
GUARANTY	37.30	37.30	5,663,756	211,840,919.30

Anchoria Investment and Securities Limited is a provider of investment and financial services tailored to satisfy the needs of individual and institutional clients; operating in both primary and secondary markets.

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