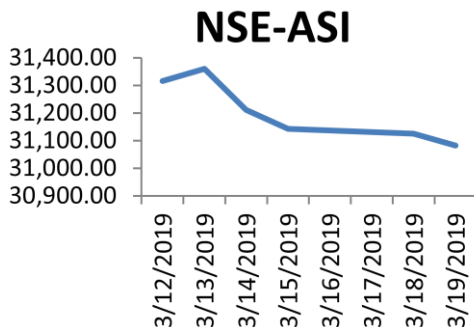


Market Summary

The NSE All-Share Index and Market Capitalization depreciated by 0.14% to close the day at 31,082.32 and 11,591 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE CG, NSE Mainboard, NSE ASEM, NSE Bank and NSE Oil Gas which finished higher with 0.19%, 0.19%, 0.26%, 2.08% and 0.29% respectively.

The market depreciated today, due to profit taking by investors.



CORPORATE NEWS

- **ACCESS BANK PLC** declares dividend of ₦0.25 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 12/04/19, Qualification date: 11/04/19, Payment Date: 25/04/19.
- **UNITED BANK FOR AFRICA PLC** declares dividend of 0.65 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 3rd-9th April, 2019, Qualification date: 2/4/19, Payment Date: 23/04/19.

OTHER NEWS

TREASURY BILL: Bid holds every two (2), Secondary market is also available on daily basis.

FGN SAVINGS BONDS: Offer holds first week of every month.

TOP FIVE (5) GAINERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE	%CHANGE
MOBIL	166	170	4.00	2.41%
GUARANTY	35.40	36.85	1.45	4.10%
ETI	13.50	13.80	0.30	2.22%
FCMB	1.80	1.92	0.12	6.67%
FIDELITYBK	2.11	2.21	0.1	4.74%

TOP FIVE (5) LOSERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE(N)	%CHANGE
NESTLE	1545	1526.6	-18.4	-1.19%
PRESCO	75.00	68.00	-7.00	-9.33%
NB	75.00	70.00	-5.00	-6.67%
GLAXOSMITH	11.55	10.50	-1.05	-9.09%
DANGCEM	189.9	189.4	-0.5	-0.26%

TOP 5 TRADES BY VOLUME

STOCK	OPENING (N)	CLOSING PRICE(N)	VOLUME TRADED	VALUE TRADED
ACCESS	5.85	5.95	84,673,147	500,042,585.80
UBA	7.50	7.55	40,905,453	307,882,639.35
ZENITHBANK	21.90	21.95	22,153,865	482,911,653.35
GUARANTY	35.40	36.85	22,064,978	796,956,791.45
CHAMS	0.20	0.20	20,050,600	4,010,120.00

TOP FIVE (5) BY VALUE

STOCK	OPENING PRICE(N)	CLOSING PRICE(N)	volume Traded	value Traded
GUARANTY	35.40	36.85	22,064,978	796,956,791.45
ACCESS	5.85	5.95	84,673,147	500,042,585.80
ZENITH BNK	21.90	21.95	22,153,865	482,911,653.35
UBA	7.50	7.55	40,905,453	307,882,639.35
DANGCEM	189.90	189.40	1,405,499	266,425,794.40

Anchoria Investment and Securities Limited is a provider of investment and financial services tailored to satisfy the needs of individual and institutional clients; operating in both primary and secondary markets.

CONTACT

Anchoria Investment & Securities Limited,
79, Lewis Street, Obalende, Lagos.
Tel: +234 817 629 0550

HEAD OF RESEARCH: Idris Ishola
Idris.Ishola@anchoriaonline.com

MARKET RESEARCH ANALYSTS

Olusanjo Olurunwa
olusanjo.olurunwa@anchoriaonline.com
09098893819

Mohammed Bisola
bisola.yesmina@anchoriaonline.com
09098893845