

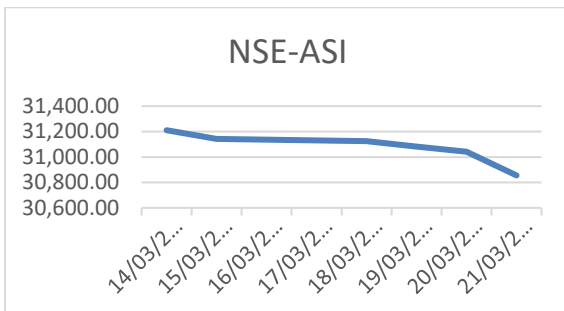
Thursday, 21<sup>st</sup> March, 2019.

## Market Summary

The NSE All-Share Index and Market Capitalization depreciated by 0.50% to close the day at 31,855.31 and 11,517 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Mainboard, NSE Asem, NSE Insurance, NSE Industrial and NSE Pension which finished higher with 0.21%, 0.21%, 0.43%, 1.18% and 0.26%.

The Bearish trend in the Market Continued Today, However Trading on Access took 25% of the activity, as Investors are taking position due to the previous announcement on the approval of Merge.



## CORPORATE NEWS

- **SEPLAT PLC:** announce the dividend currency exchange rates as 1 USD = #306.40. the dividend declared was \$0.05 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 21/03/2019, Payment Date: 23/05/19.
- **DIAMOND BANK:** after the final approval of CBN and SEC on the proposed Merger between Access Bank and Diamond Bank. Diamond Bank Plc hereby confirms the shares of the bank was placed on full suspension today, March 20, 2019.
- NSE Lifts suspension on the trading in the shares of Thomas Wyatt Nigeria Plc.

## OTHER NEWS

**TREASURY BILL:** Bid holds every two (2), Secondary market is also available on daily basis.

**FGN SAVINGS BONDS:** Offer holds first week of every month.

## TOP FIVE (5) GAINERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE	%CHANGE
CCNN	19.00	20.00	1.00	5.26%
PZ	10.50	11.25	0.75	7.14%
ETERNA	4.4	4.8	0.4	9.09%
ACCESS	6.5	6.9	0.4	6.15%
CUSTODIAN	6.00	6.30	0.3	5%

## TOP FIVE (5) LOSERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE(N)	%CHANGE
SEPLAT	581.6	550	-31.6	-5.43%
DANGCEM	189.4	188.1	-1.3	-0.69%
GUARANTY	36.8	36.15	-0.65	-1.77%
STANBIC	45.5	45.00	-0.5	-1.10%
ZENITHBNK	22.20	22.00	-0.2	-0.90%

## TOP 5 TRADES BY VOLUME

STOCK	OPENING (N)	CLOSING PRICE(N)	VOLUME TRADED	VALUE TRADED
ACCESS	5.95	6.50	83,197,038	529,943,054.15
ZENITHBANK	21.95	22.20	22,451,904	494,666,668.50
FIDELITYBK	2.21	2.41	16,318,109	38,092,217.41
UBA	7.55	7.70	15,093,601	116,079,159.10
FCMB	1.92	1.96	13,474,362	26,505,538.93

## TOP FIVE (5) BY VALUE

STOCK	OPENING PRICE(N)	CLOSING PRICE(N)	volume Traded	value Traded
ACCESS	5.95	6.50	83,197,038	529,943,054.15
ZENITH BNK	21.95	22.20	22,451,904	494,666,668.50
NB	70.00	69.50	3,762,299	262,405,008.40
GUARANTY	36.85	36.80	6,328,293	232,868,089.10
UBA	7.55	7.70	15,093,601	116,079,159.10

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