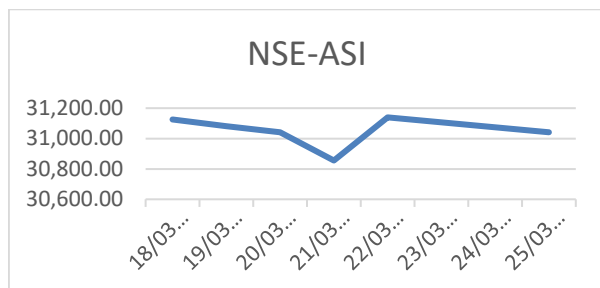


Market Summary

The NSE All-Share Index and Market Capitalization appreciated by 0.82% to close the day at 31,139.35 and 11,612 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Mainboard, NSE Asem and NSE Oil/Gas which finished lower with 0.96%, 0.04% and 0.36%

The market started on a bearish note this week.



CORPORATE NEWS

- **NASCON ALLIED INDUSTRIES PLC** declares dividend of ₦1.00 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 31st May – 3rd June, 2019 Qualification date: 30/05/19, Payment Date: 17/06/19.
- **MOBIL PLC** declares dividend of ₦8.25 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 3rd May – 10th May, 2019 Qualification date: 02/05/19, Payment Date: 17/05/19.
- **CADBURY NIGERIA PLC** declares dividend of ₦0.25 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 20th May – 24th May, 2019 Qualification date: 17/05/19, Payment Date: 19/06/19.

OTHER NEWS

TREASURY BILL: Bid holds every two (2), Secondary market is also available on daily basis.

FGN SAVINGS BONDS: Offer holds first week of every month.

TOP FIVE (5) GAINERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE	%CHANGE
STANBIC	45.5	48.5	3.00	6.59%
REDSTAREX	5.00	5.50	0.5	10.00%
UBN	6.85	7.05	0.2	2.92%
UPL	1.85	2.00	0.15	8.11%
DANGSUGAR	14	14.10	0.1	0.71%

TOP FIVE (5) LOSERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE(N)	%CHANGE
MOBIL	170	167	-3	-1.76%
NESTLE	1500	1498	-2	-0.13%
DANGCEM	189.7	188.5	-1.2	-0.63%
NASCON	20.00	19.00	-1	-5.00%
CCNN	20.9	20.00	-0.9	-4.31%

TOP 5 TRADES BY VOLUME

STOCK	OPENING (N)	CLOSING PRICE(N)	VOLUME TRADED	VALUE TRADED
ACCESS	6.90	6.84	98,927,367	722,233,066.35
ZENITHBANK	22.00	22.05	21,050,150	463,298,512.95
GUARANTY	36.15	37.50	15,851,769	589,572,056.75
STERLNBANK	2.34	2.32	11,102,910	26,514,383.16
WAPIC	0.39	0.42	8,199,679	3,274,430.49

TOP FIVE (5) BY VALUE

STOCK	OPENING PRICE(N)	CLOSING PRICE(N)	volume Traded	value Traded
ACCESS	6.90	6.84	98,927,367	722,233,066.35
GUARANTY	36.15	37.50	15,851,769	589,572,056.75
ZENITHBANK	22.00	22.05	21,050,150	463,298,512.95
NESTLE	1500	1500	143,735	216,102,201.80
DANGCEM	188.10	189.70	363,526	68,783,825.00

Anchoria Investment and Securities Limited is a provider of investment and financial services tailored to satisfy the needs of individual and institutional clients; operating in both primary and secondary markets.

CONTACT

Anchoria Investment & Securities Limited,
79, Lewis Street, Obalende, Lagos.
Tel: +234 817 629 0550

HEAD OF RESEARCH: Idris Ishola
Idris.Ishola@anchoriaonline.com

MARKET RESEARCH ANALYSTS

Olusanjo Olurunwa
olusanjo.olurunwa@anchoriaonline.com
09098893819

Mohammed Bisola
bisola.yemina@anchoriaonline.com
09098893845