

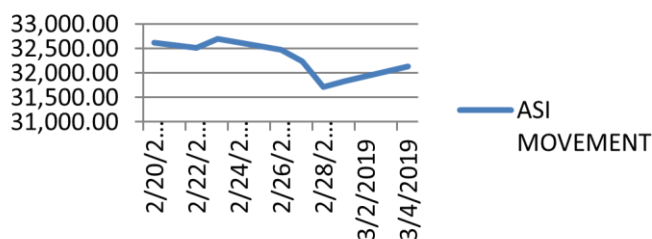
Market Summary

The NSE All-Share Index and Market Capitalization appreciated by 0.95% to close the day at 32,129.94 and 11,981 Trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Lotus Islam, NSE Insurance and NSE Main Board which finished lower with -0.05%,-0.21% and -1.11% respectively.

Market activities improved marginally today as investor's renewed buying interest in ZENITH BANK, DANGOTE CEMENT, UBA. Investors are strategically positioning themselves for the propose dividend of the above companies.

ASI MOVEMENT



CORPORATE NEWS FOR THE DAY

- Dangote Cement Plc** declares dividend of ₦16.00 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 4/6/19, Qualification date: 3/6/19, Payment Date: 18/06/19.
- Zenith Bank Plc** declares dividend of ₦2.50 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 11th-15th March,2019 Qualification date: 8/3/19, Payment Date: 25/03/19.
- Africa Prudential Plc** declares dividend of ₦0.50 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 14th-20th March,2019 Qualification date: 13/3/19, Payment Date: 26/03/19

OTHER NEWS

TREASURY BILL: Bid holds every two (2), the next bid holds on 13/03/19.

FGN SAVINGS BONDS: Offer holds first week of every month.

The offer for the Month of March holds today 4/03/19 and closes 8/03/19. The Interest Rate is 11.62% per annum for 2-Years and 12.62% per annum for 3-Years.

TOP FIVE (5) GAINERS

STOCK	OPENING	CLOSING	CHANGE	%CHANGE
MCNICHOLS	N0.51	0.56	0.05	9.8%
CUTIX	N2.05	2.25	0.20	9.76%
NPFMCRFBK	1.44	1.58	0.14	9.72%
WEMABANK	0.77	0.84	0.07	9.09%
SOVRENINS	N0.23	N0.25	0.02	8.70%

TOP FIVE (5) LOSERS

STOCK	OPENING	CLOSING	CHANGE	%CHANGE
PZ	13.456	12.15	-1.30	-9.67
LIVESTOCK	0.67	0.61	-0.06	-8.96
CHIPLC	0.28	0.26	-0.02	-7.14
LAWUNION	0.55	0.52	-0.03	-5.45
UCAP	3.35	3.25	0.10	-2.99

TOP 5 TRADES BY VOLUME

STOCK	OPENING PRICE	CLOSING PRICE	VOLUME TRADED	VALUE TRADED
DIAMONDBNK	2.31	2.50	33,026,905	82,108,702.67
UBA	7.60	7.70	31,060,548	239,140,816.80
ZENITH	23.95	24.50	28,868,418	703,102,033.80
ACCESS	5.90	5.95	21,006,110	124,204,635.60
TRANSCORP	1.24	1.26	16,976,162	21,428,441.24

TOP FIVE (5) BY VALUE

STOCK	OPENING PRICE	CLOSING PRICE	volume Traded	value Traded
ZENITHBANK	23.95	24.50	28,868,418	703,102,033.80
DANGCEM	196.60	197.00	2,611,158	510,825,356.10
GUARANTY	35.50	37.20	10,888,579	391,003,035.25
UBA	7.60	7.70	31,060,548	239,140,816.80
ACCESS	5.90	5.95	21,006,110	124,204,635.60

Anchoria Investment and Securities Limited is a provider of investment and financial services tailored to satisfy the needs of individual and institutional clients; operating in both primary and secondary markets.

CONTACT

Anchoria Investment & Securities Limited,
79, Lewis Street, Obalende, Lagos.
Tel: +234 817 629 0550

HEAD OF RESEARCH: Idris Ishola
Idris.Ishola@anchoriaonline.com

MARKET RESEARCH ANALYSTS

Olusanjo Olurunwa
olusanjo.olurunwa@anchoriaonline.com
09098893819

Mohammed Bisola
bisola.yesmina@anchoriaonline.com
09098893845