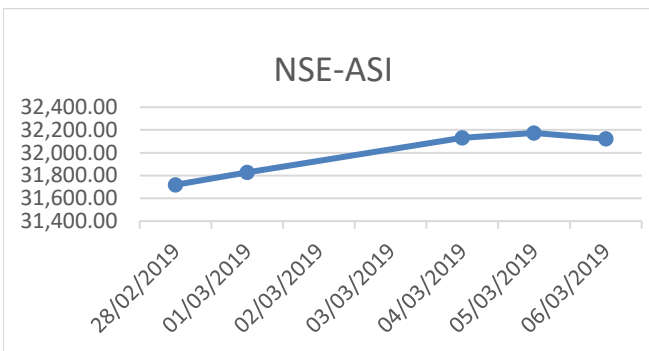


Market Summary

The NSE All-Share Index and Market Capitalization depreciated by 0.16% to close the day at 32,121.74 and 11,978 Trillion respectively.

Similarly, all other indices finished lower with the exception of NSE CG, NSE Main Board, NSE Bank, NSE Insurance and NSE AfriBvi which finished higher with 0.07%, 0.20%, 0.03, 0.02 and 0.29% respectively.

The Market is still responding to the result of the just concluded election. Despite the proposed dividend of some companies, investors are not reacting positively.



CORPORATE NEWS FOR THE DAY

- **Guaranty Trust Bank Plc** declares dividend of ₦2.45 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 9/4/19, Qualification date: 8/4/19, Payment Date: 18/4/19.
- **Nestle Nigeria Plc** declares dividend of ₦38.50 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 13th-17th May, 2019 Qualification date: 10/5/19, Payment Date: 29/05/19.
- **Seplat petroleum Development Company Plc** declares dividend of \$0.50 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 21/03/19, Qualification date: 20/3/19, Payment Date: 23/05/19

OTHER NEWS

TREASURY BILL: Bid holds every two (2), the next bid holds on 13/03/19.

FGN SAVINGS BONDS: Offer holds first week of every month. The offer for the Month of March closes 8/03/19. The Interest Rate is 11.62% per annum for 2-Years and 12.62% per annum for 3-Years.

TOP FIVE (5) GAINERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE	%CHANGE
DANGCEM	196	196.50	0.50	0.26%
GUARANTY	37.60	37.95	0.35	0.93%
ACCESS	6.00	6.10	0.10	1.67%
UCAP	3.25	3.30	0.05	1.54%
FBNH	8.10	8.15	0.05	0.62%

TOP FIVE (5) LOSERS

STOCK	OPENING(N)	CLOSING(N)	CHANGE(N)	%CHANGE
SEPLAT	619	596.90	22.10	-3.57%
CCNN	20.00	19.00	-1.00	-5.00%
GLAXOSMITH	11.90	11.50	-0.40	-3.36%
ETI	14.00	13.70	-0.30	-2.14%
ETRANZACT	2.93	2.64	-0.29	-9.90%

TOP 5 TRADES BY VOLUME

STOCK	OPENING PRICE (N)	CLOSING PRICE(N)	VOLUME TRADED	VALUE TRADED
ZENITH BANK	24.70	24.50	45,371,111	1,112,775,654.80
GUARANTY	37.60	37.95	23,081,262	872,940,089.20
DANGCEM	196.00	196.50	876,236	171,278,431.00
ACCESS	6.00	6.10	15,610,877	94,183,387.90
INTERBREW	27.00	27.00	3,007,189	81,196,119.00

TOP FIVE (5) BY VALUE

STOCK	OPENING PRICE(N)	CLOSING PRICE(N)	volume Traded	value Traded
ZENITH	24.70	24.50	45,371,111	1,112,775,654.80
GUARANTY	37.60	37.95	23,081,262	872,940,089.20
FIDELITY BK	2.34	2.29	20,170,591	46,463,061.45
ACCESS	6.00	6.10	15,610,877	94,183,387.90
TRANSCORP	1.26	1.26	13,859,680	17,538,583.05

Anchoria Investment and Securities Limited is a provider of investment and financial services tailored to satisfy the needs of individual and institutional clients; operating in both primary and secondary markets.

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