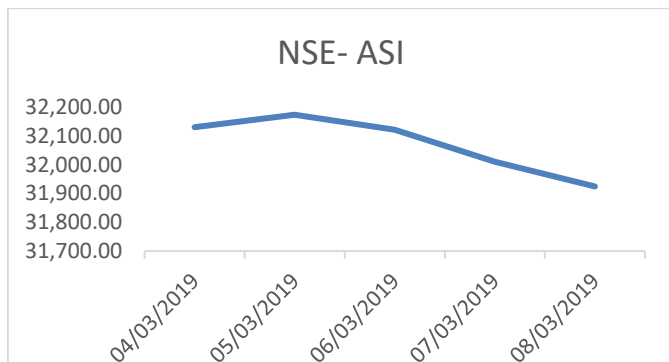


## Market Summary

The NSE All-Share Index and Market Capitalization depreciated by 0.27% to close the day at 31,924.51 and 11,905 Trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Premium, NSE Main Board, NSE Insurance and NSE Oil Gas which finished higher with 0.10%, 0.56%, 0.16% and 0.25% respectively.

The Market depreciated further today, most Investors responses to the 2018 Financials and dividend declaration has not been positive.



## CORPORATE NEWS FOR THE DAY

- SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC DECLARES** dividend of \$0.05 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 21/3/19, Qualification date: 20/3/19, Payment Date: 23/05/19.
- NESTLE NIGERIA PLC** declares dividend of ₦38.50 per 50 kobo ordinary share, subject to appropriate withholding tax. Closure date: 13<sup>th</sup>-17<sup>th</sup> May, 2019 Qualification date: 10/05/19, Payment Date: 29/05/19.

## OTHER NEWS

**TREASURY BILL:** Bid holds every two (2), the next bid holds on 13/03/19.

**FGN SAVINGS BONDS:** Offer holds first week of every month.

## TOP FIVE (5) GAINERS

| STOCK     | OPENING(N) | CLOSING(N) | CHANGE | %CHANGE |
|-----------|------------|------------|--------|---------|
| CADBURY   | 10.20      | 11.00      | 0.80   | 7.34%   |
| DANGFLOUR | 10.90      | 11.35      | 0.45   | 4.13%   |
| STANBIC   | 46.60      | 48.00      | 1.40   | 3.00%   |
| CUSTODIAN | 5.85       | 6.00       | 0.15   | 2.56%   |
| FCMB      | 2.06       | 2.11       | 0.05   | 2.45%   |

## TOP FIVE (5) LOSERS

| STOCK    | OPENING(N) | CLOSING(N) | CHANGE(N) | %CHANGE |
|----------|------------|------------|-----------|---------|
| UPL      | 2.25       | 2.03       | -0.22     | -9.78%  |
| UCAP     | 3.30       | 3.00       | -0.30     | -9.09%  |
| ROYALEX  | 0.35       | 0.32       | -0.03     | -8.5%   |
| PZ       | 12.10      | 11.10      | -1.00     | -8.26%  |
| MBENEFIT | 0.25       | 0.23       | -0.02     | -8.00%  |

## TOP 5 TRADES BY VOLUME

| STOCK       | OPENING PRICE (N) | CLOSING PRICE(N) | VOLUME TRADED | VALUE TRADED   |
|-------------|-------------------|------------------|---------------|----------------|
| ZENITH BANK | 24.50             | 24.60            | 34,809,317    | 859,734,558.75 |
| ACCESS      | 6.10              | 6.00             | 29,212,240    | 177,493,933.05 |
| FBNH        | 8.15              | 8.15             | 28,979,816    | 235,876,023.55 |
| GUARANTY    | 37.95             | 37.65            | 22,540,576    | 850,073,133.50 |
| UBA         | 7.70              | 7.75             | 14,415,591    | 111,074,709.55 |

## TOP FIVE (5) BY VALUE

| STOCK       | OPENING PRICE(N) | CLOSING PRICE(N) | volume Traded | value Traded   |
|-------------|------------------|------------------|---------------|----------------|
| ZENITH BANK | 24.50            | 24.60            | 34,809,317    | 859,734,558.75 |
| GUARANTY    | 37.95            | 37.65            | 22,540,576    | 850,073,133.50 |
| FBNH        | 8.15             | 8.15             | 28,979,816    | 235,876,023.55 |
| ACCESS      | 6.10             | 6.00             | 29,212,240    | 177,493,933.05 |
| UBA         | 7.70             | 7.75             | 14,415,591    | 111,074,709.55 |

Anchoria Investment and Securities Limited is a provider of investment and financial services tailored to satisfy the needs of individual and institutional clients; operating in both primary and secondary markets.

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